

Environmental problems of adhesives in bookbinding industry

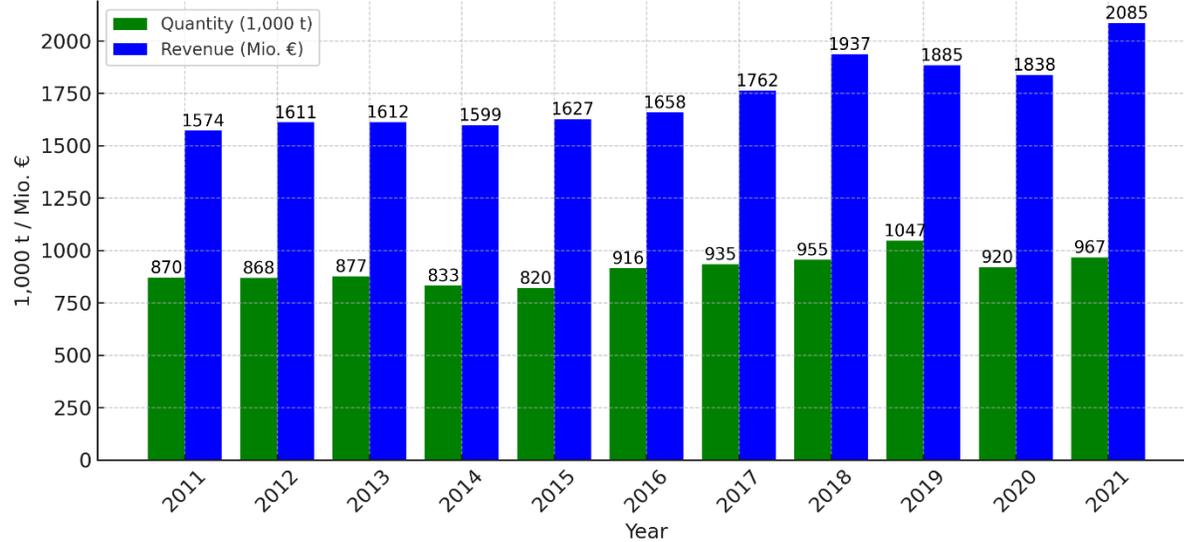
Lukas Jenner

Situation

Adhesive production in Germany in 2021:

- 967.000 t (all applications)
 - 31.000 t paper industry
 - 6.500 t book binding

Production of Adhesives in Germany



Manufacturing industry
Transport
Food, beverages and tobacco
→ Paper (incl. printing)
Metals and metal products
Machinery and equipment
Electronic, Electrical & Optical Equipment
Chemistry
Wood (without furniture)

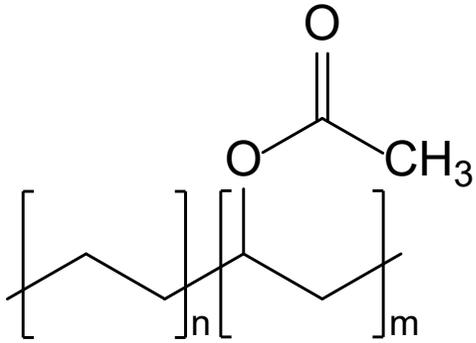
Share of production in %	2020	2021	2022	2023
100	-9,6	-4,3	2,9	3,8
18,1	-21,1	-4,3	3,0	4,8
10,1	-2,4	-0,7	0,3	3,1
3,2	-6,3	4,1	3,3	3,4
12,4	-11,2	7,8	3,2	2,4
14,5	-11,7	8,7	3,7	4,6
6,2	-5,7	10,3	5,0	4,3
8,5	-0,5	5,5	2,4	3,0
1,4	6,1	-1,8	0,6	3,0

Statistisches Bundesamt. (30. März, 2023). Umsatz der deutschen Klebstoffindustrie in den Jahren von 2009 bis 2022 (in Millionen Euro)

Industrieverband Klebstoffe e.V. (2023) Konjunkturdaten - Industrieverband Klebstoffe e.V

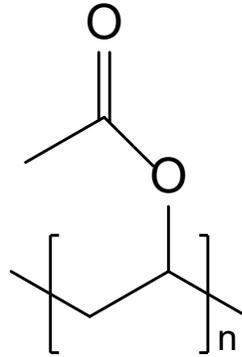
Situation

- Petrochemical adhesives are dominating in bookbinding
- EVA, PVAc, PUR
- Excellent adhesive properties
- Cost effective



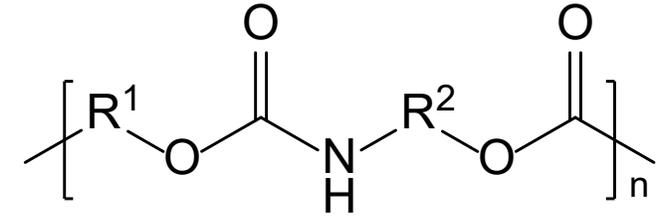
EVA

Hotmelt



PVAc

Dispersion



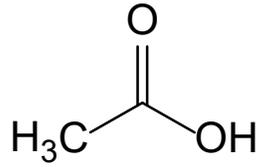
PUR

Reactive
Hotmelt

Problems

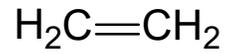
- Synthetic adhesives are not readily biodegradable
 - Micro plastic in the environment
 - Huge environmental problems
- Oil is a finite raw material
- Problems in the recycling process
 - Detachment of adhesive particles leads to increased water consumption in the flotation process
 - Problems in the reactivating of wood fibres
 - “Stickies”

Production



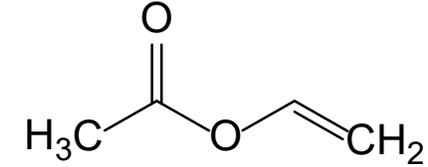
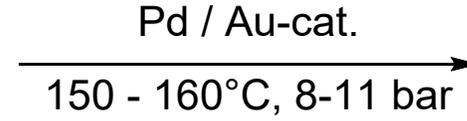
Acetic acid

+



Ethylene

+

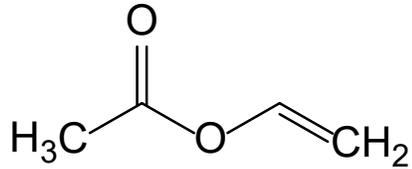


Vinyl acetate

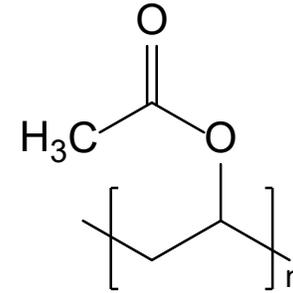
+



PVAc:

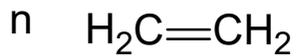


Vinyl acetate



Poly vinyl acetate

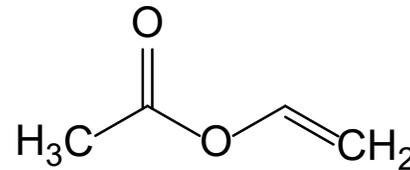
EVA:



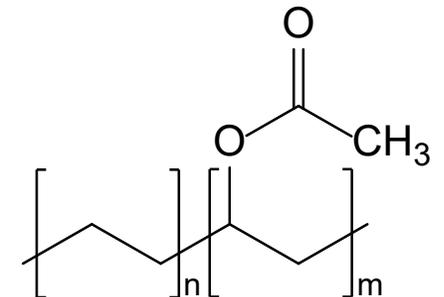
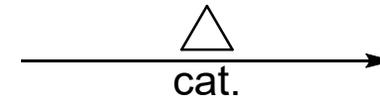
Ethylene

+

m



Vinyl acetate

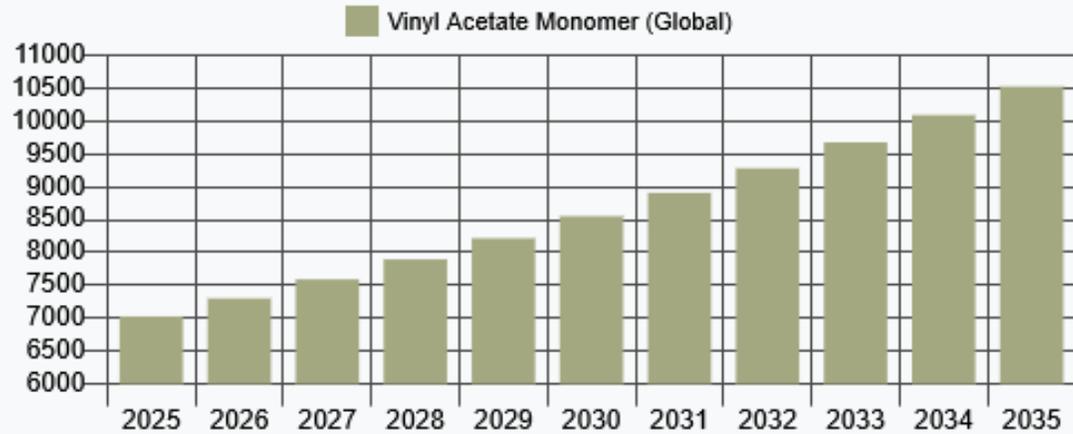


Poly ethylene
vinyl acetate

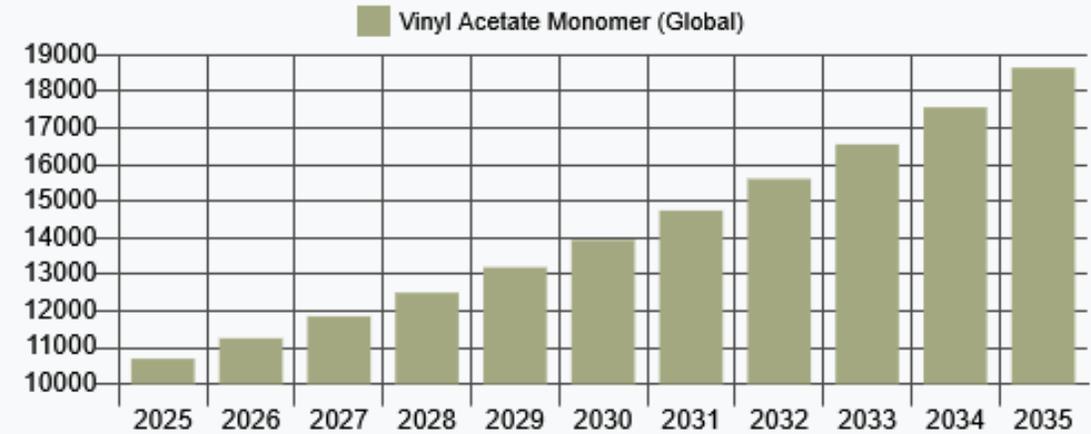
Global demands

[Unit = Value by 'USD million', Volume by '000 Tonnes']

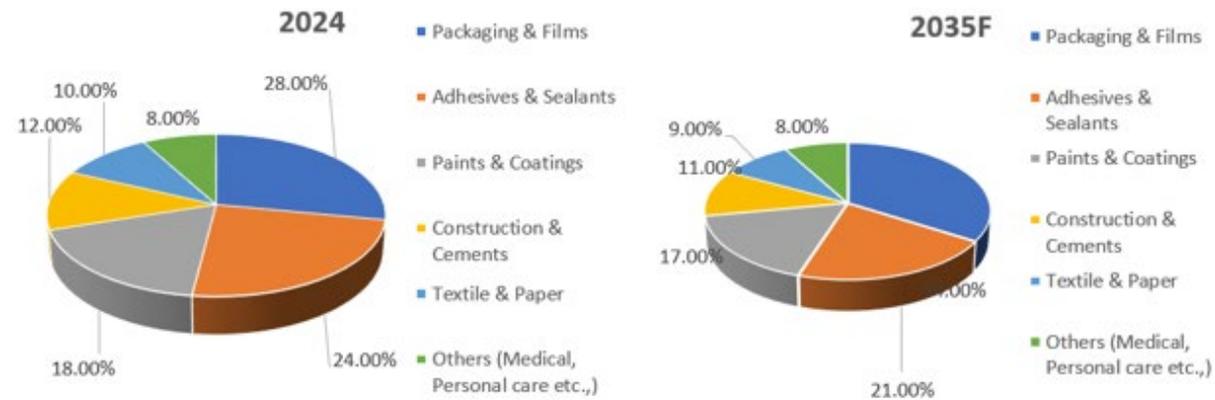
Industry Market Size By Value



Industry Market Size By Volume



Vinyl Acetate Monomer (VAM) Market Share, By End-Use, By Volume, 2024 & 2035F



Steam cracking

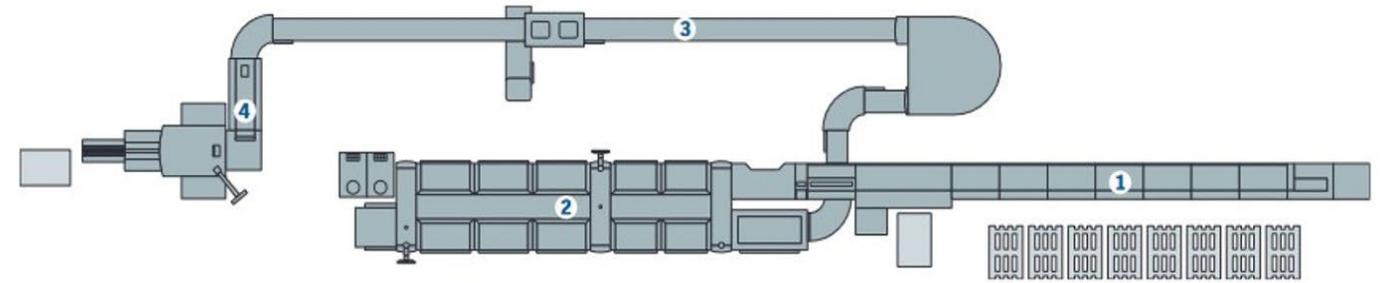
- Steam cracking is the origin of every petrochemical material
- Breaking long chains of carbon hydrogens from oil into shorter carbon hydrogen chains
- Energy consumption very high
 - temperatures up to 850 °C
 - High pressure
 - Cooling down after breaking the carbon chains
- Limited resource
- Generate huge amounts of CO₂



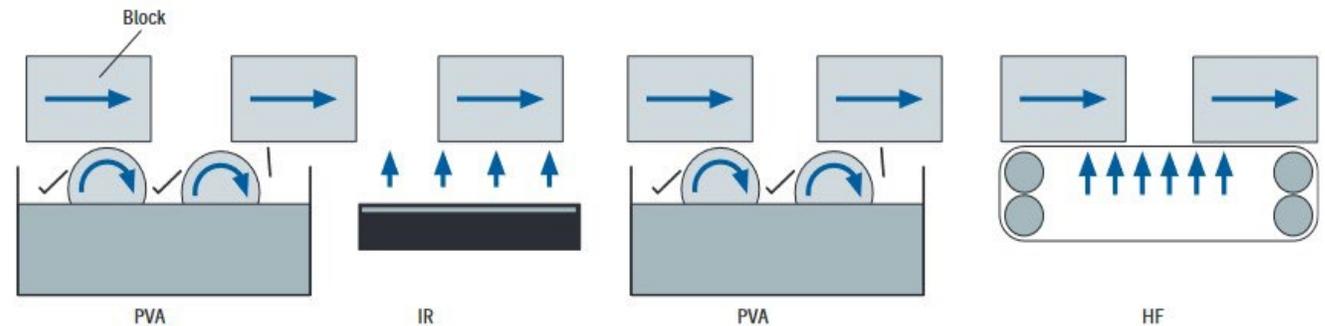
Die Steamcracker der BASF. (2026),

Application

- Additives in adhesives may have volatile organic compounds
 - Occupational health risks
 - Indoor air quality deterioration
 - Tropospheric ozone formation
- PVAc needs set up times
 - Heaters are necessary in production lines
 - Increased energy consumption
- Hot melts requires heating to typically 150-180 °C
 - Increased energy consumption in production lines

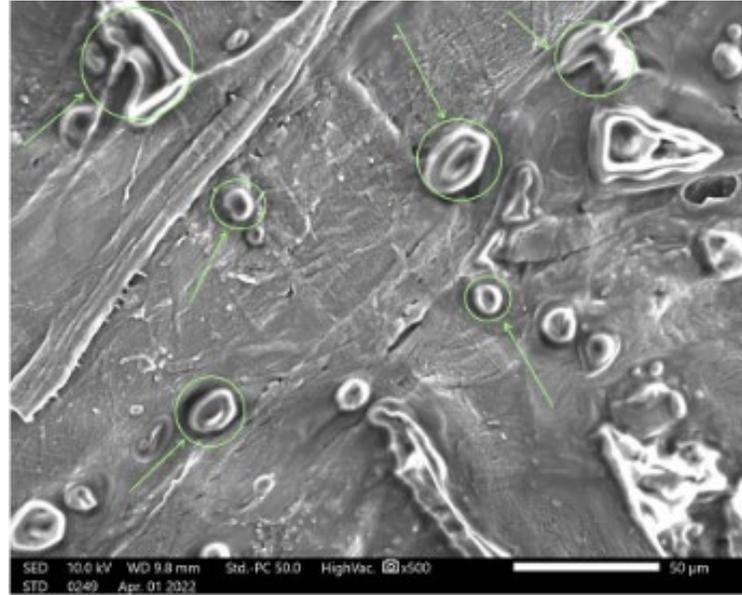


1. Bundle and trimming section
2. Perfect binding
3. Cooling line
4. Three knife cutter

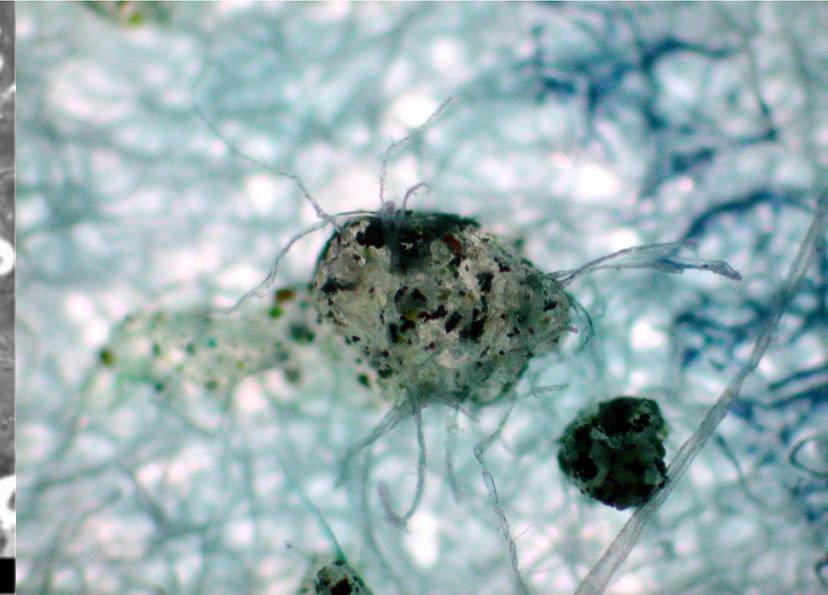


Recycling process

- Detachment of adhesive particles lead to increased water consumption in the flotation process
- “Stickies”
- Machineries getting clogged
- Reactivating of wood fibers decreases the paper quality
- Cross-linked PUR systems are particularly problematic due to their chemical resistance → very hard to detach



Micro sticky



Macro sticky

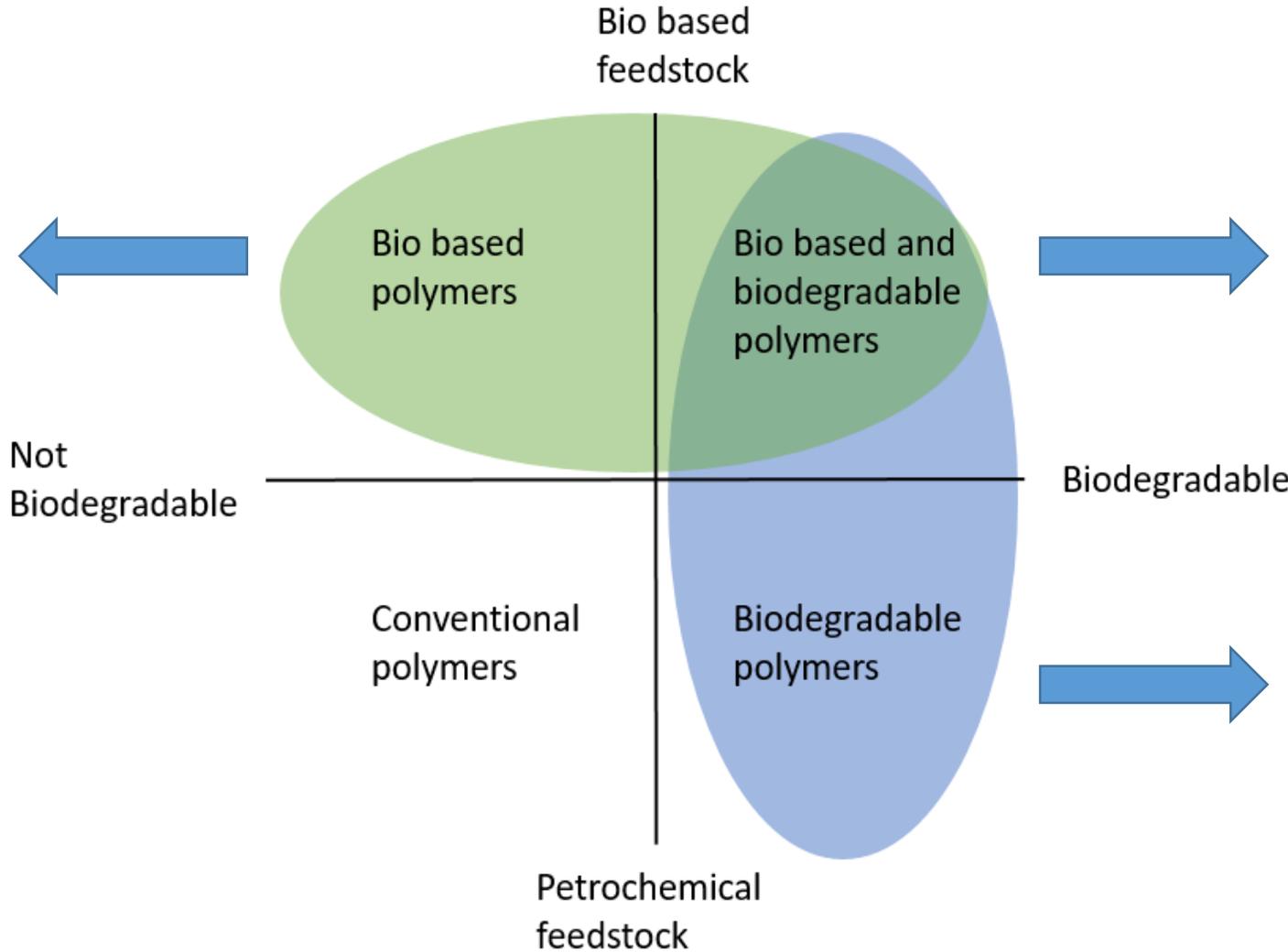
Micro plastic formation and persistence

- Synthetic adhesives are not readily biodegradable
 - Leads to a fragmentation of synthetic polymers to microplastic
- Global persistence of micro plastic in terrestrial and aquatic systems
- Adhesives are not the primary source, their polymeric nature contributes to cumulative plastic pollution



Bio-based alternatives

- Renewable source but processed and modified
- Bio ethylene from the fermentation of glucose



- Optimum for bio adhesives
- Only few examples, most of them on patent lists
- Most of them starch based Hotmelts

- Short molecule chains
- Many cleavable groups
- Mostly degradable under specific conditions in a very long time period

Future strategies

- Circular economy and design for recycling
 - Reversible adhesive technologies
 - Thermoplastic systems with lower melting points
 - Improved debonding techniques
 - Reduced adhesive application volume
- A system-level approach is required to align adhesive performance with recyclability
- Regulations
 - EU REACH regulations
 - VOC emission standards

